



Cecelia M. Carter P 531-299-0329
Executive Director F 531-299-0406

James A. Ellis
Retirement Benefits Manager

3215 Cuming Street
Omaha, NE 68131-2024

www.osers.org
osers@ops.org

Board of Trustees
Donald Erikson, *President*
Roger Rea, *Vice President*
DeLayne Havlovic
Donn Jones
Cheryl J. Logan, Ed.D.
Lance Purdy
James Ripa

SUBMISSION DEADLINE & INSTRUCTIONS
Friday, October 5, 2018 via electronic mail to osers@ops.org

Save Application as a PDF and send via email

Remember to include a Resume and 2 Letters of Reference with your submission.

Hard copy submissions will not be accepted

Application for the Omaha School Employees' Retirement System Board of Trustees "Business Representative"

Name Telephone Number (Home)

Email Address Telephone Number (Work)

Street Address Telephone Number (Cell)

City State Zip Code

Employment Status

Actively Employed Retired
Other

Current Employer

How long have you worked for this employer?

Will you have the ability to participate in 11 daytime/evening meetings each year and one or two educational workshops that have been multi-day? Monthly daytime meetings range from 90 minutes to 3 hours - and- educational workshops range 3-4 days.

Yes No

1) Provide a brief history of your education and employment background.

2) How do your experiences and expertise as a business person qualify you for an appointment to the Board of Trustees.

3) Provide a brief history of your training (if any) in pension and/or retirement administration management.

4) Describe your understanding of what it means to be a fiduciary?

5) Describe any other pension system or related activities in which you are or have been involved.

6) Describe any community service activities in which you have been involved.

7) Do you anticipate there to be any possible conflict(s) of interest currently with you serving on the Omaha School Employees' Retirement System Board of Trustees? If yes, please explain/disclose.

Please create an ESSAY document to answer the following ESSAY questions. Paste your essay below or attach it with this application. Your essay must be limited to no more than 750 words.

Why do you want to serve as an appointed OSERS Trustee?